

Headquarters:

P: +41 62 765 2520
A: Alte Aarauerstrasse 11,
5734 Reinach (Aargau), CH - Switzerland

E: info.ch@aluflexpack.com
www.aluflexpack.com

Commercial register:
CHE-379.203.800

Ad hoc announcement pursuant to Article 53 of Listing Rules of SIX Swiss Exchange

Reinach (Aargau), 7 February 2025

Takeover of Aluflexpack by Constantia: Results of General Shareholders' Meeting and Final Offer Price

In connection with the public tender offer (the "Offer") by Constantia Flexibles GmbH ("Constantia") for all publicly held shares of Aluflexpack AG ("AFP"), the extraordinary shareholders' meeting of AFP held on 4 February 2025 approved all motions of AFP's board of directors. Especially, all persons nominated by Constantia as new board members were elected and the delisting of AFP's shares from SIX Swiss Exchange was approved, all subject to and with effect as of the settlement of the Offer.

Further, on 7 February 2025 Constantia made the following announcements in relation to the Offer:

- Constantia waived condition (b) (*Merger Clearance and Other Approvals*) of the Offer pursuant to section A7.1 (*Offer Conditions*) of the Offer prospectus.
- The Offer remains subject to the Offer conditions (c) (*No Injunction or Prohibition*), (f) (*No Adverse Resolutions by the General Meeting of Shareholders of the Company*) and (g) (*No Acquisition or Sale of Material Assets or Incurrence or Repayment of Material Indebtedness*) pursuant to Section A7.1 (*Offer Conditions*) of the Offer prospectus. All other conditions of the Offer are satisfied or have been waived.
- In accordance with the terms of the Offer, the final offer price under the Offer amounts to CHF 16.00, which is CHF 1 above the base price of CHF 15.00.
- Constantia will publish another announcement once the date of settlement of the Offer has been finally determined.

Media contacts

Akim Bogdani
M&A and Investor Relations Manager
ir@aluflexpack.com
+43 676 5168 884

About Aluflexpack AG

Aluflexpack produces flexible packaging solutions for end markets such as Coffee & Tea, Pharmaceuticals, Pet food, Confectionery and Dairy. Its long-lasting customer relationships with locally operating companies and large international corporations alike are underpinned by well-established industry insights, flexibility in customer service and development competence. Headquartered in Reinach (Aargau), Switzerland, Aluflexpack has production facilities in Switzerland, France, Poland, Türkiye, Croatia, USA and Tunisia. It had 1,604 employees as of 30 June 2024.

Disclaimer

Some of the information contained in this press release may be forward-looking in nature. Such forward-looking statements are not guarantees of future performance and involve risks and uncertainties, meaning that actual results may differ materially from those in this press release as a result of various factors. Aluflexpack AG is not obliged to publicly update or revise any forward-looking statements.